



Date: 21st April, 2020

Ref: IRDAI/WBA/40/2016/Renewal

To.

Mr. Vivek Pawar
Director & Principal Officer
M/s. Policy Planner Insurance Web Aggregator Pvt Ltd.
Shop no. 3, Building-B KPCT
Fatima Nagar, Wanawadi
Pune-411040.

Dear Sir,

Sub: Grant of Renewal of Certification of Registration

This has reference to your email letter dated 09th April, 2020 regarding the renewal of Certification of Registration of your company M/s. Policy Planner Insurance Web Aggregator Pvt. Ltd. (now known as M/s Policy Planner Insurance Brokers Pvt Ltd) having portal www.policyplanner.com.

The Authority is renewing your Certificate of Registration to act as an Insurance Web Aggregator based on IRDAI (Insurance Web Aggregators) Regulations 2017 (hereafter referred as "Regulations") for the period of three years valid from 21st April, 2020 to 20th April, 2023.

The approval for renewal of your COR is subject to the following conditions.

1. Adhere to the code of conduct as specified in Form W (Code of Conduct for Insurance Web aggregators) of schedule VIII of Regulations and adopt the best business practices and have fair dealings with the customers.
2. Have a proper system for internal audit and internal controls adequate to the size, nature and complexity of the business.
3. Undertake steps to develop new insurance business which increases the overall insurance penetration and insurance density in the country.
4. Abide by the provisions of the Insurance Act, 1938, IRDA Act 1999 and the regulations made there under.



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5. To keep the Authority informed at all stages, any developments made which include any change in company's name, CEO/Principal or Capital, Structural changes, expansion made as specified in the Form N of the Regulations.
6. It is observed that your company has made application with the Authority to act as Insurance Broker and you have changed your company name to M/s. Policy Planner Insurance Brokers Pvt Ltd. The renewal of Insurance Web Aggregator COR is granted to conduct only Insurance Web Aggregator business. Further, the approval of renewal of your Insurance Web Aggregator COR does not have any bearing in the process of your application for Insurance Brokers.
7. M/s. Policy Planner Insurance Web Aggregator Pvt Ltd. is hereby advised that this renewal is subject to continuous adherence to the applicable statutory provisions, rules and regulations governing the conditions for licence/registration and also to the outcome of any proceedings, subsisting or contemplated under the extant applicable statutory provisions/regulations. The Authority may, at any time during the tenure of the renewal, suspend or cancel the Certificate of Registration, if it is established that M/s. Policy Planner Insurance Web Aggregator Pvt. Ltd. has committed such violation warranting suspension or cancellation. Under no circumstances the grant of this renewal shall be construed as having nullified any proceedings or regulatory actions pending or contemplated against M/s. Policy Planner Insurance Web Aggregator Pvt. Ltd.
8. Ensure to comply with the provisions of the Regulations and submit the periodic returns/forms to the Authority as specified in the Regulations.

Kindly return a copy of this letter, duly signed by you in acceptance of the terms and conditions of the approval.

Thanking you,

Yours truly,

(Randip Singh Jagpal)
CGM-Intermediaries

Enclosure:

- Original Renewal Certificate of Registration no. 014



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Accepted By Vivek Pawar
Principal officer & Director of
Policy Planner Insurance Web Aggregator Pvt Ltd.
(Now Known as Policy Planner Insurance Brokers Pvt. Ltd.)